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The City of Carlsbad Growth Management Program **DEVELOPMENT MONITORING REPORT**

NOVEMBER 2007

Residential Activity – The number of permits issued in Carlsbad dipped slightly for the month of November with a total of 13 permits being issued.

In the northwest quadrant, a permit was issued for a single family residence with a second dwelling unit located at 3647 Adams Street.

In the southwest quadrant, four permits were issued for single family homes located in Emerald Pointe.

In the southeast quadrant, seven permits were issued for single family homes as part of the San Vincenzo neighborhood located in the Villages of La Costa Ridge.

<u>Non-residential Activity</u> – No permits issued in the city for new industrial, commercial, or office space in November.

Through November 2007, Carlsbad has permitted 1,348,982 square feet of commercial and industrial space. Through the same period last year, the City had permitted 865,973 square feet of commercial and industrial space.

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MICHELE MASTERSON

Senior Management Analyst

Michele Masterson

MM:bd

Development Activity Summary, By Zone Fiscal Year Summary by Zone

As of November 30, 2007 (5 months)

Residential		
Zone	Dwelling Units	
1	8	
<u>2</u> 3		
3	1	
5(NE)		
5(NW)		
<u>6</u> 7	2	
8	1	
9		
10	22 13	
11	13	
12		
13		
17		
18		
19		
20 21	5	
21		
22	66	
23		
Total	118	

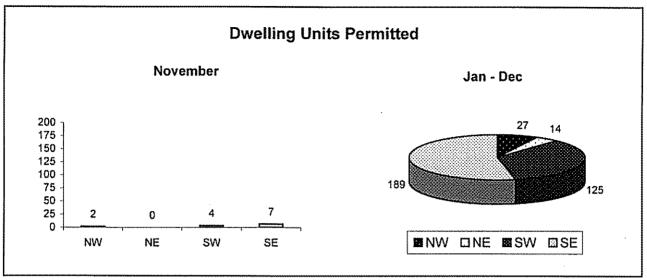
Non-residential			
Zone	Square Feet Permitted		
20116	Commercial	Industrial	
1			
2			
3	48,485		
5(NE)			
5(NW)		40,655	
5(SW)			
6			
7			
8			
9			
10	25,801		
11	6,200		
12			
13	63,668		
, 17	164,595	128,732	
18			
19			
20			
21			
22	162,368	*	
23			
Subtotal	471,117	169,387	
Total			

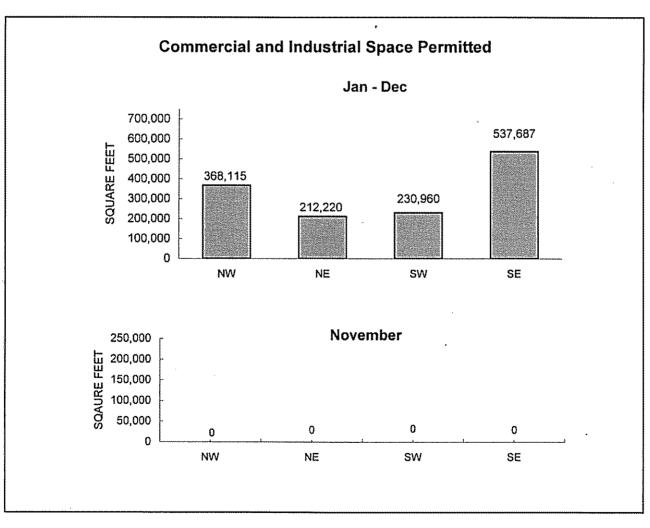
Calendar Year Summary by Zone As of November 30, 2007 (11 months)

Residential		
Zone	Dwelling Units	
1	25	
2	1	
3(NW)	1	
6(SE)	3 13 1	
7	13	
8		
9	0	
10	104	
11	76	
12	0	
15	0	
17	6	
18	0 6 0	
19	1	
20	6	
20 21	0	
22 23	66	
	52	
Total	355	

Non-residential			
Zone	Square Feet Permitted		
	Commercial	Industrial	
1	23,475	0	
2	0	0	
3(NW)	68,592	. 0	
5(NW)	58,050	54,474	
5(NE)	0	0	
5(SW)	0	0	
6 (SE)	55,855	0	
8	0	0	
9	0	0	
10	25,801	0	
11	6,200	0	
12	0	0	
13	290,166	0	
17	164,595	285,236	
18	0	154,170	
19	0	0	
20	0	0	
21	0	0	
22	162,368	0	
23	0	0	
Subtotal	855,102	493,880	
Total	Total 1,348,982		

Activity By Quadrant, CY 2007

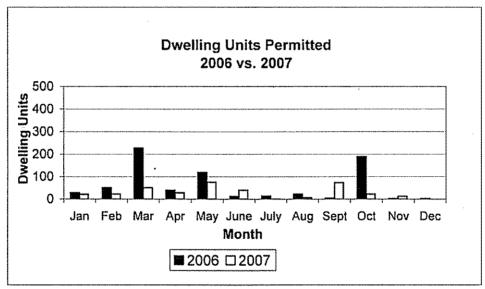


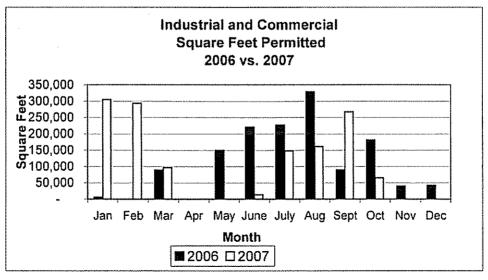


Activity Comparison, CY 06 vs. 07

Dwelling Units Permitted			
Month	2006	2007	
Jan	29	21	
Feb	51	23	
Mar	227	50	
Apr	40	28	
May	119	75	
June	12	40	
July	14	1	
Aug	23	7	
Sept	5	74	
Oct	189	23	
Nov	2	13	
Dec	2		
TOTALS	713	355	

Industrial and Commercial			
Sq	uare Feet Peri	mitted	
Month	2006	2007	
Jan	5,990	304,655	
Feb	-	293,475	
Mar	89,235	96,529	
Apr			
May	149,560	-	
June	220,530	13,819	
July	226,693	147,313	
Aug	328,483	160,909	
Sept	89,000	267,329	
Oct	181,662	64,953	
Nov	40,135	**	
Dec	41,850		
TOTALS	1,373,138	1,348,982	

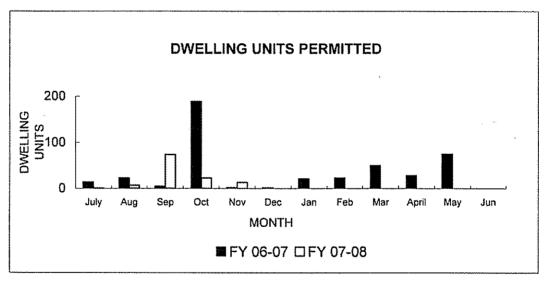


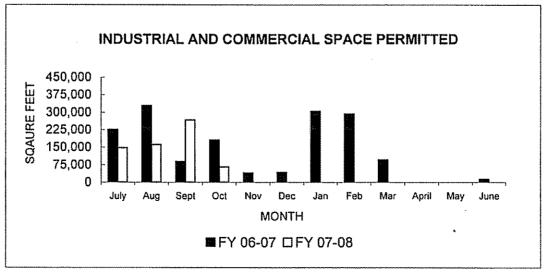


Activity Comparison, FY 06 - 07 vs. FY 07 - 08

Dwelling Units Permitted				
Month	FY 06-07	FY 07-08		
July	14	1		
Aug	23	7		
Sep	5	74		
Oct	189	23		
Nov	2	13		
Dec	2			
Jan	21			
Feb -	23			
Mar	50			
April	28			
May	75			
June	40			
TOTALS	472	118		

Industrial and Commercial			
Squa	are Feet Per	mitted	
Month	FY 06-07	FY 07-08	
July	226,693	147,313	
Aug	328,483	160,909	
Sept	89,000	267,329	
Oct	181,662	64,953	
Nov	40,135	0	
Dec	41,850		
Jan	304,655		
Feb	293,475		
Mar	96,529		
April	0		
May	0		
June	13,819		
TOTALS	1,616,301	640,504	





		As c	of November 30, 2007
Month	Facilities Zone	Dwelling Units	
Jan-07	1	1	Refold Residence, 2475 Garfield St
	1	1	175 Sequoia Av, spec house
	1	3 ·	MS 05-32, Lugano Shores Investments, Tamarack Beach Lofts
	1	1	Viney Residence, 2796 James Dr
	10	3	CT 04-16, Davidson Homes, Villages of La Costa Greens
	11	11	CT 04-03, Shea Homes, Messina @ La Costa Ridge
	20	1	CT 02-07, Saddleview LLC, Emerald Pointe
		21	
Feb-07	10	13	CT 04-09, Warmington Homes, Trieste Place
	11	6	CT 04-04, KB Homes, Dolcetto at La Costa Ridge
	17	4	CT 02-19, Barratt American Inc., Magnolia Estates
		23	T
Mar-07	1	1	1330 Cynthia Lane, 805 Square Foot Garage
	7	13	CT 01-06, McMillin Homes, Ravinia
	10	11	CT 04-03, Warmington Homes, Fiori at La Costa Ridge
	10	12	CT 02-24, John Lang Hornes, Isla Vista at La Costa Greens
	11	13	CT 04-02, Pulte Homes, San Vincenzo at La Costa Ridge
		50	•
Apr-07	1	2	3663 Adams St #100, spec house with second dwelling unit
·	1	1	3546 Highland Dr, 1023 sq. ft. garage
	3	1	Campbell Residence, 5003 Tierra Del Oro St
	19	1	Javaheri Residence, 7136 Aviara Dr
	23	23	SDP 98-01, La Costa Glen Apartment Units
		28	
May-07	1	1	Steward Residence, 4485 Adams St
	1	1	Berger Residence, 3340 Highland Dr
	6	1	Baihaghy Residence, 7343 El Fuerte St
	10	16	CT 02-24, John Lang Homes, Cordelane at La Costa Greens
	10	14	CT 04-09, Warmington Homes, Trieste Place
	10	9	CT 04-16, Davidson Homes, Villages of La Costa Greens
	10	4	CT 02-24, John Lang Homes, Isla Vista at La Costa Greens
	23	29	SDP 98-01, Continuing Life Communities, La Costa Glen
		75	
Jun-07	1	1	Brown Residence, 3551 Highland Dr
	1	2	3319 James Dr, single family residence with second dwelling unit
	1	1	3235 Sandy PI, 638 sq. ft. second dwelling unit
	2	1	4370 Tuolumne PI, 640 sq. ft. second dwelling unit
	11	12	CT 04-03, Warmington Homes, Flori at La Costa Ridge
	11	4	CT 04-04, KB Homes, Dolcetto at La Costa Ridge
	11	7	CT 04-02, Pulte Homes, San Vincenzo at La Costa Ridge
	11	10	CT 04-03, Shea Homes, Messina at La Costa Ridge
	17	2	CT 02-19, Barratt American, Magnolia Estates
		40	
Jul-07	1	1	Jackam Residence, 1560 Sandalwood Ln, second dwelling unit
	·	1	
Aug-07	1	1	Donald Residence, 2497 Ocean St
	1	1	Mlakar Second Dwelling Unit, 3886 Westhaven Dr
	1	1	Champion Residence, 3961 Garfield St
	1	1	Mamaril Residence, 3147 Madison St
	10	3	CT 04-15, K Hovnanian, Cambria at La Costa Greens
***************************************		7	

Summary of Residential Building Permit Activity As of November 30, 2007				
Month	Facilities Zone	Dwelling Units		
Sep-07	6	1	Rihan Residence, 7626 Aldea Pl	
•	11	6 ·	CT 04-02, Pulte Homes, San Vincenzo at La Costa Ridge	
	20	1	CT 02-07, Saddleview LLC, Emerald Pointe	
	22	66	CT 04-11, MVE Studio Inc., Bluwater Crossing	
		74		
Oct-07	1	1	1440 Buena Vista Way, 499 sq. ft. second dwelling unit	
	3	1	5390 El Arbol Drive, 605 sq. ft. second dwelling unit	
	6	1	Admani Residence, 2922 Managua Place	
	8	1	Ashberry Partners LLC, 5001 Ashberry Road	
	10	13	CT 04-09, Warmington Homes, Triest Pl	
	10	6	CT 04-16, Real Estate Collateral, Viridian at La Costa Greens	
		23		
Nov-07	1	2	3647 Adams St, single family residence with second dwelling unit	
	11	7	CT 04-02, Pulte Homes, San Vincenzo at La Costa Ridge	
	20	4	CT 02-07, Saddleview LLC, Emerald Pointe	
		13		
		118	Total for Fiscal Year 2007-08 to date (5 months)	
		355	Total for Calendar Year 2007 to date (11 months)	

Notes: These figures are based upon issuance of building permits. They do not include additions, remodels, or replacements of either demolished units or units lost to fire. When a "second dwelling unit" is built as an integral part of a new main dwelling unit, two units are counted. "Custom home" indicates a unit for which no discretionary permit (other than a coastal development permit in the coastal zone) was required.

Summary of Non-Residential Permit Activity As of November 30, 2007

Month	Facilities Zone	Commercial (Sq. Ft.)	Industrial (Sq. Ft.)	Project
Jan-07	3 5	20,107 58,050		Surgery Center, 6121 Paseo Del Norte Mammoth Professional Offices, 2888 Loker Av East
	13	226,498		CT 03-02, Carlsbad Ranch Resort, Lot 11 Building
		304,655		
Feb-07	6	55,855		CT 03-01, La Costa Resort & Spa, Building #4
	17		83,450	PIP 05-24, The Towers, Buildings G-N
	18	55,855	154,170 237,620	CT 99-06, Palomar Forum Buildings A, B, G, H, I
Mor O7	4	00.475		CT 05 40 Contained Madical Village Pulldings & D. C. D. F.
Mar-07	1 17	23,475	73,054	CT 05-19, Carlsbad Medical Village, Buildings A, B, C, D, E PIP 05-24, The Towers, Buildings O, P, Q, R
	**************************************	23,475	73,054	
Apr-07		No reportable, nor	n-residential perr	nits were issued in April
May-07		No reportable, nor	n-residential perr	nits were issued in May
Jun-07	5		5,472	Magellan Aviation, Building E, 2002 Palomar Airport Rd
	5	***************************************	8,347 13,819	Magellan Aviation, Building I, 2018 Palomar Airport Rd
			19,019	
Jul-07	11	6,200		Carlsbad Fire Station No. 6, 7201 Rancho Santa Fe Rd
	13 17	63,668	8,764	CT 03-03, Carisbad Ranch Resort Hotel Bressi Ranch - 2700 Gateway Rd
	17		6,170	Bressi Ranch - 2700 Gateway Rd
	17		8,764	Bressi Ranch - 2704 Galeway Rd
	17		7,175	Bressi Ranch - 2706 Gateway Rd
	17		7,175	Bressi Ranch - 2708 Gateway Rd
	17		21,149	Bressi Ranch - 2710 & 2712 Gateway Rd
	17		11,080	Bressi Ranch - 2716 Gateway Rd
***************************************	17		7,168	Bressi Ranch - 2718 Galeway Rd
		69,868	77,445	
Aug-07	17	160,909		Bressi Ranch Self Storage - 2500 Campbell Pl
		160,909		
Sep-07	3	48,485		Toyota Carlsbad, 6020 Avenida Encinas
	5		40,655	Fenton Research Center, 2176 Salk Av
	10	15,821		Alga Norte Park, 6565 Alicante Rd
	22	162,368 226,674	40,655	CT 04-11, Embarcadero Lane, Bluwater Crossing
		220,014	40,000	
Oct-07	10	9,980		Aspirations Daycare, 6286 El Camino Real
	17	3,686		Bressi Fuel Mart, 2741 Gateway Rd
	17		14,227	Ocean Collection, Bldg A, 2540 Gateway Rd
	17		15,348	Ocean Collection, Bldg B, 2550 Gateway Rd
	17		6,200	Ocean Collection, Bidg C, 2530 Gateway Rd
	17 17		10,304 5,208	Ocean Collection, Bldg D, 2520 Gateway Rd Ocean Collection, Bldg E, 2510 Gateway Rd
	* 1	13,666	5,206 51,287	Ocean Consolion, Didy L, 2010 Gateway Nu
Nov-07	••••••	No reportable, nor	ı-residential perr	nits were issued in November
		471,117	169,387 640,504	Total for Fiscal Year 2007-08 to date (5 months) Combined Commercial and Industrial
		855,102	493,880 1,348,982	Total for Calendar Year 2007 to date (11 months) Combined Commercial and Industrial

Note: These figures are based upon issuance of building permits. They do not include remodels, minor additions, tenant improvements, or replacement of demolished buildings.

Excess Dwelling Unit Bank Summary

December 1, 2007

Bank balance of 5,985 reduced to 2,800

City Council Action 12/17/2002

Dwelling Unit Bank Balance is 2,968 as of 12/01/2007

Citywide Excess

NORTHWEST

Excess Dwelling Units

Deposited =46

Withdrawn =91

Since 01/01/2003

SOUTHWEST

Excess Dwelling Units Deposited = 37 Withdrawn = 54 Since 01/01/2003

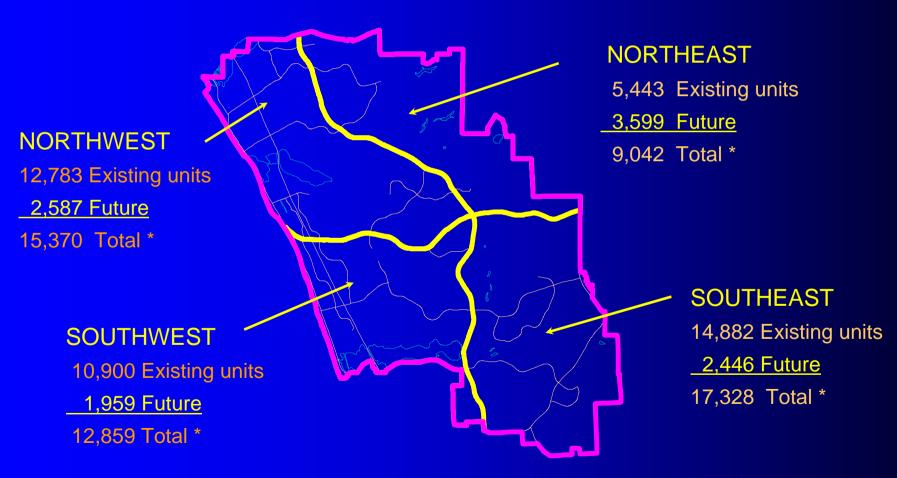
NORTHEAST

Excess Dwelling Units Deposited = 374 Withdrawn =177 Since 01/01/2003

SOUTHEAST

Excess Dwelling Units Deposited = 45 Withdrawn = 12 Since 01/01/2003

Quadrant Dwelling Unit Report December 1, 2007



^{*} Based on Proposition 'E' Caps added to the existing units in 1986